

WILLIAM K. HARRINGTON
United States Trustee for Region 2
U.S. Department of Justice
Office of the United States Trustee
U.S. Federal Office Building
201 Varick Street, Room 1006
New York, NY 10014
Tel. (212) 510-0500
By: Paul K. Schwartzberg, Esq.
Trial Attorney

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----x
In re : Case No. 15-11835 (SCC)
: :
Sabine Oil & Gas Corporation, *et al.*, : Jointly Administered
: :
Debtors. : -----x

**NOTICE OF APPOINTMENT OF OFFICIAL
COMMITTEE OF UNSECURED CREDITORS**

William K. Harrington, United States Trustee for Region 2, pursuant to
Section 1102(a) of title 11, United States Code, hereby appoints the following
unsecured creditors that are willing to serve on the Official Committee of
Unsecured Creditors of the Sabine Oil & Gas Corporation and its affiliated debtors-
in-possession:

1. The Bank of New York Mellon, N.A.
101 Barclay Street
New York, New York 10286
Attention: Gary S. Bush, Vice President
Telephone: (212) 815-2747

2. Aurelius Capital Partners, LP
535 Madison Avenue – 22nd Floor
New York, New York 10022
Attention: Dan Gropper
Telephone: ^646) 445-6570
3. Farallon Capital Offshore Investors II, L.P.
One Maritime Plaza, Suite 2100
San Francisco, California 94111
Attention: Michael Linn, Managing Member
Telephone: (415) 421-2132
4. AQR Diversified Arbitrage Fund
2 Greenwich Plaza – 4th Floor
Greenwich, Connecticut 06830
Attention: Melinda C. Franek, Vice President
Telephone: ((203) 742-3007
5. Asset Risk Management, LLC
20329 State Highway 249 - Suite 450
Houston, Texas 77070
Attention: Thomas W. Heath, President
Telephone: (281) 655-3206

Dated: New York, New York
July 28, 2015

Sincerely,

WILLIAM K. HARRINGTON
UNITED STATES TRUSTEE

By: Paul K. Schwartzberg
Paul K. Schwartzberg
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